



AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

**RESTATE OF REGISTERED ADDRESS
IN CAYMAN ISLANDS**

The board of directors (the "Board") of AMS Public Transport Holdings Limited (the "Company") is pleased to announce that to cope with a change in the address system in the Cayman Islands and the adoption of new postal code as a result of a Cayman government mandated change of postal policy, the registered address of the Company is now stated as Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands while the location of the registered address of the Company remains unchanged.

By order of the Board
AMS Public Transport Holdings Limited
Wong Man Kit

Chairman and Executive Director

Hong Kong, 31 October 2006

As at the date of this announcement:

The Executive Directors are Mr. Wong Man Kit (Chairman), Ms. Ng Sui Chun, Mr. Chan Man Chun, Mr. Wong Ling Sun, Vincent

The Independent Non-Executive Directors are Dr. Leung Chi Keung, Dr. Lee Peng Fei, Allen, Mr. Lam Wai Keung